

POME FRUIT *Inspection and Estimate*

Week 40 (2017)

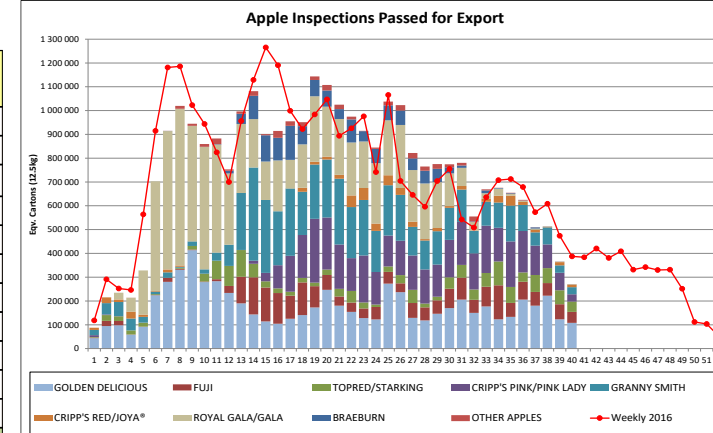
APPLES

HIGHLIGHTS

- Apples inspected and passed for export YTD week 40 = 29 783 391 eqv. cartons compared to the previous season's 30 577 335 eqv. cartons (-3%).
- Golden Delicious volumes inspected YTD is down 2% compared to last season. Volumes in EGVV region down 8% and up 27% in Ceres compared to 2016.
- Inspection regions Langkloof, Eastern Cape and EGVV is down YTD week 40 (20%, 22% and 1% respectively) compared to the previous season, whilst Ceres is up 4%.

EXPORT ESTIMATE

Variety	2014	2015	2016	2 yr Average	2017 Estimate	2016 Inspections vs 2017 Estimate
GOLDEN DELICIOUS	7 902 288	8 342 935	8 619 247	8 481 091	7 687 280	-931 968 -11%
ROYAL GALA/GALA	5 374 709	7 484 127	7 153 003	7 318 565	7 753 598	600 595 8%
GRANNY SMITH	5 026 335	5 772 736	6 300 857	6 036 796	5 399 789	-901 068 -14%
CRIPPS PINK	1 610 947	1 996 610	1 820 254	1 908 432	1 781 922	-38 332 -2%
PINK LADY®	1 693 231	2 228 206	2 288 976	2 258 591	2 153 011	-135 965 -6%
FUJI	1 687 055	2 337 321	2 851 901	2 594 611	2 403 380	-448 520 -16%
TOPRED/STARKING	1 933 128	2 271 367	2 273 684	2 272 525	1 973 100	-300 583 -13%
BRAEBURN	1 041 983	1 353 089	1 375 221	1 364 155	1 299 078	-76 143 -6%
CRIPP'S RED	753 102	1 041 860	998 873	1 020 367	1 004 709	5 835 1%
JOYA®	38 177	11 995	43 087	27 541	26 527	-16 560 -38%
OTHER	66 732	223 083	338 164	280 624	408 677	70 513 21%
Grand Total	27 127 687	33 063 328	34 063 266	33 563 297	31 891 071	-2 172 195 -6%



Cultivars inspected YTD Week 40	2016	2017	Difference
GOLDEN DELICIOUS	7 116 748	6 960 152	-156 595 -2%
CRIPP'S PINK/PINK LADY	3 949 270	3 857 743	-91 527 -2%
TOPRED/STARKING	1 691 241	1 491 043	-200 197 -12%
OTHER	17 820 077	17 474 452	-345 625 -2%
Total Inspections YTD	30 577 335	29 783 391	-793 944 -3%

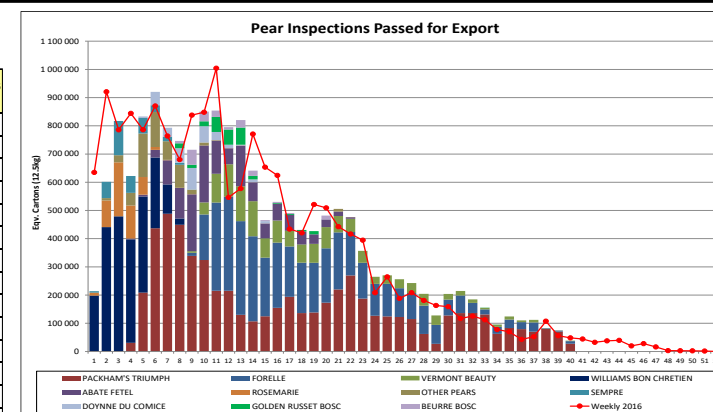
PEARS

HIGHLIGHTS

- Pear volumes passed for export YTD week 40 = 17 153 218 eqv. cartons compared to the previous season's 17 519 265 eqv. cartons (-2%).
- Packham's Triumph volumes YTD is approximately 6 131 537 which is on par with the same time 2016. Inspection region EGVV is up with 9% compared to the same time last season.
- YTD week 40 pear volumes inspected and passed for export in the Ceres region is up 7% whilst the EGVV and Langkloof is down 4% and 25% respectively compared to last season.

EXPORT ESTIMATE

Variety	2014	2015	2016	2 yr Average	2017 Estimate	2016 Inspections vs 2017 Estimate
PACKHAM'S TRIUMPH	5 574 791	5 836 055	6 371 527	6 103 791	6 232 257	-139 270 -2%
FORELLE	3 270 857	3 580 734	3 711 218	3 645 976	3 989 294	278 076 7%
WILLIAMS BON CHRETIEN	2 641 004	1 804 193	2 323 974	2 064 084	2 200 453	-123 521 -5%
ABATE FETEL	1 406 134	1 168 933	1 524 125	1 346 529	1 314 644	-209 481 -14%
VERMONT BEAUTY	1 436 788	1 161 722	1 564 010	1 362 866	1 359 913	-204 097 -13%
SEMPRE	436 419	300 929	475 234	388 081	345 636	-129 598 -27%
ROSEMARIE	337 751	313 372	458 398	385 885	488 852	30 454 7%
BEURRE BOSCH	324 420	274 666	317 910	296 288	196 124	-121 786 -38%
GOLDEN RUSSET BOSCH	229 113	223 786	277 319	250 552	250 387	-26 932 -10%
CHEEKY	50 379	83 545	176 644	130 095	236 697	60 053 34%
DOYENNE DU COMICE	255 837	373 842	242 374	308 108	333 400	91 026 38%
FLAMINGO	103 038	87 403	140 724	114 064	126 077	-14 647 -10%
BON ROUGE	59 768	46 445	66 394	56 419	72 366	5 972 9%
BEURRE HARDY	81 104	64 005	62 585	63 295	43 491	-19 094 -31%
OTHER	41 587	41 087	62 926	52 007	64 348	1 422 2%
Grand Total	16 248 989	15 360 718	17 775 364	15 804 854	17 253 939	-521 425 -3%



Cultivars inspected YTD Week 40	2016	2017	Difference
PACKHAM'S TRIUMPH	6 155 522	6 131 537	-23 984 0%
FORELLE	3 701 203	3 989 294	288 092 8%
VERMONT BEAUTY	1 560 860	1 359 913	-200 948 -13%
OTHER	6 101 680	5 672 473	-429 207 -7%
Total Inspections YTD	17 519 265	17 153 218	-366 047 -2%